

## TODAYS MARKET OUTLOOK

### Markets to make a weak start on feeble global cues

The Indian markets after a choppy session managed a flat but positive closing in the last session. Today the start is likely to be weak on feeble global cues and lacking any positive trigger on the domestic front.

Markets however, may get some support with a report by real estate consulting firm CBRE South Asia that India has surpassed China in the global Retail Development Index in 2017, indicating growing prominence of the country as a preferred retail destination for global brands.

Investors also took cues from minutes from the last meeting of Monetary Policy Committee (MPC) whose members said easing inflation had supported the need for a rate cut at its August meeting, but warned consumer prices could start accelerating.

Finally, the BSE Sensex gained 24.57 points or 0.08% to 31,795.46, while the CNX Nifty was up by 6.85 points or 0.07% to 9,904.15.

## ECONOMY & MARKET PULSE

- CCEA approves DIPAM proposal for speedy transactions of disinvestment targets
- Govt extends anti-dumping duty on import of Chinese chemical by 5 years
- RBI Governor opted for 25 bps repo rate cut: MPC minutes
- Govt raises estimate on food grain output for the crop year ended June
- Debt-laden power DISCOMs save Rs 15,000 crore under UDAY scheme

## Indices Performance

Index	17-Aug-17	Previous Close	% Change*
S&P BSE Sensex	31,795.46	31,770.89	0.08%
CNX Nifty	9,904.15	9,897.30	0.07%
CNX Midcap	18,125.80	18,088.70	0.21%
CNX 500	8,643.30	8,635.70	0.09%
S&P BSE Smallcap	15,694.53	15,611.68	0.53%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	22,024.87	21,998.99	0.12%
Nasdaq	6,345.11	6,333.01	0.19%
S&P 500	2,462.95	2,468.63	-0.23%
FTSE	7,433.03	7,383.85	0.67%
CAC	5,176.61	5,140.25	0.71%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,577.62	9,625.24	-3,047.62
DII Flows	2,764.95	1,936.36	828.59

## Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	29,151.00	4.00	0.69%
Silver (1Kg)	39,098.00	311.00	0.60%
Crude Oil (1 barrel)	3,021.00	3.00	0.43%
Aluminium (1 Kg)	131.85	1.05	-0.98%
Copper (1Kg)	415.65	3.00	-0.80%

## Currency Market

Currency	17-Aug-17	Gains+/-Loss	% Change*
INR / 1 USD	64.2428	0.00	0.00%
INR / 1 GBP	82.6162	0.00	0.00%
INR / 1 EURO	75.3761	0.00	0.00%
INR / 100 JPY	58.0100	0.00	0.00%